

[Date]

Board of Directors
The Caumsett Foundation
PO Box 1948
Huntington, NY 11743

Dear Members of the Caumsett Foundation,

I hope this letter finds you well. I am writing to express my interest in participating in the Caumsett Foundation's Planned Giving Program. As someone who holds a deep appreciation for the rich history and environmental significance of Caumsett State Historic Park, I would like to ensure that my legacy supports the Foundation's mission of preserving this cherished resource for future generations.

The work of the Caumsett Foundation in conservation, education, and historical preservation has always resonated with me. By including the Caumsett Foundation in my estate planning, I intend to contribute to the continued stewardship of the park, helping to ensure that its natural beauty, historical relevance, and educational opportunities remain accessible to the community.

Please consider this letter as a formal commitment to include the Caumsett Foundation in my will. I would be happy to discuss any specific details or preferences regarding how my contribution could best serve the Foundation's goals.

Thank you for your tireless efforts and dedication to the preservation of Caumsett. I look forward to contributing to its future through this planned giving initiative.

Warm regards,
[Your Full Name]
[Your Address]
[Your Contact Information]



Caumsett Foundation Planned Giving Program Application Form

Thank you for your interest in supporting the Caumsett Foundation through our Planned Giving Program. Please complete the form below. Your information will help us ensure that your gift is used in accordance with your wishes.

1. Personal information

- **Full Name:**

- **Date of Birth:**

- **Address:**

- **Phone Number:**

- **Email Address:**

2. Planned Gift Information:

- **Type of Planned Gift (select one or more):**

Bequest in Will

Life Insurance Beneficiary Designation

Retirement Plan Beneficiary Designation

Charitable Trust

Other: _____

The Caumsett Foundation

- **Estimated Value of Planned Gift (optional):**

\$ _____

- **Specific Purpose of Gift (if any):**

General Support

Preservation and Restoration

Educational Programs

Conservation Efforts

Other: _____

3. Recognition Preferences:

- **Would you like your gift to be recognized publicly?**

Yes, I give permission to be listed as a donor.

No, I prefer my gift to remain anonymous.

- **If yes, how would you like your name to appear in recognition materials?**

4. Executor/Representative Information (optional):

- **Name of Executor/Representative:**

- **Contact Information for Executor/Representative:**



5. Additional Information:

- **Please share any additional information or special instructions related to your planned gift:**

6. Confirmation and Signature:

I confirm that I have made arrangements to include the Caumsett Foundation in my estate planning as described above.

- **Signature:**

- **Date:**

Please return this completed form to:

The Caumsett Foundation
PO Box 1948
Huntington, NY 11743